

Klestadt Winters Jureller Southard & Stevens, LLP

Informational Monthly Fee Statement

for HBL SNF LLC - June 2023

Date	Professional	Matter ID/Client Sort Matter Description Narrative	Component	Hours	Units	Price	Value
Matter Description (First Line): Case Administration							
06/26/2023	Reilly, Christopher	11310.002/ HBL SNF LLC Case Administration Preparation of notice of adjournment of 7 -9-23 hearing [.3].	Fees	0.30	0.00	525.00	157.50
06/27/2023	Reilly, Christopher	11310.002/ HBL SNF LLC Case Administration Review, finalization and filing of May 2023 MOR [.3].	Fees	0.30	0.00	525.00	157.50
06/27/2023	Reilly, Christopher	11310.002/ HBL SNF LLC Case Administration Finalization and filing of notice of adjournment and email exchanges with Ms. Ebanks regarding same [.3].	Fees	0.30	0.00	525.00	157.50
Matter Description (First Line): Case Administration				0.90	0.00		472.50
Matter Description (First Line): Claims							
06/28/2023	Reilly, Christopher	11310.010/ HBL SNF LLC Claims Email exchanges with Ms. Kirby, Mr. Vecchio and Mr. Maniscalco regarding personal injury lift stay stipulation [.3].	Fees	0.30	0.00	525.00	157.50

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06/30/2023	Reilly, Christopher	11310.010/ HBL SNF LLC Claims Review of liability insurance information and email exchanges with Mr. Casique regarding same [.4]; email exchanges with Mr. Vecchio regarding potential lift stay agreement [.3].	Fees	0.70	0.00	525.00	367.50
Matter Description (First Line): Claims							
06/05/2023	Klestadt, Tracy	11310.005/ HBL SNF LLC Landlord Litigation Call with Messrs. Zafrin, Josefovic and Giardino re negotiations on "preferred equity" position in lieu of mezzanine financing [.50], then call with Messrs. Fensterman, Nicholson, Zafrin and Giardino re negotiations on new alternative transaction structure [1.30].	Fees	1.80	0.00	895.00	1,611.00
Matter Description (First Line): Landlord Litigation							
06/06/2023	Klestadt, Tracy	11310.005/ HBL SNF LLC Landlord Litigation Extended video call with Messrs. Zafrin, Giardino, Fensterman and Nicholson re negotiations on alternative transaction structure [1.50]; initial review of revised term sheet forwarded by Mr. Nicholson and e-mails thereon [.50].	Fees	2.00	0.00	895.00	1,790.00

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06/07/2023	Klestadt, Tracy	11310.005/ HBL SNF LLC Landlord Litigation Several calls with Mr. Zafrin and reviewing multiple revised versions of term sheet [1.0]; call with Ed Smith, Esq. of Abrams Fensterman re concept of retention of bankruptcy court jurisdiction to enforce plan [.20]; Zoom call with Messrs. Jozefovic, Zafrin and Giardino thereon [1.30].	Fees	2.50	0.00	895.00	2,237.50
06/08/2023	Klestadt, Tracy	11310.005/ HBL SNF LLC Landlord Litigation Reviewing latest versions of term sheet received from Mr. Zafrin and Mr. Nicholson, then call with Messrs. Jozefovic and Zafrin thereon.	Fees	0.80	0.00	895.00	716.00
06/09/2023	Klestadt, Tracy	11310.005/ HBL SNF LLC Landlord Litigation Reviewing revised term sheet received from Mr. Zafrin, calls with Mr. Smith re bankruptcy provisions, and e-mail thereon [1.0]; call with Messrs. Zafrin, Fensterman and Nicholson thereon and re open issues to reach consensus [1.0]; call with Ms. Sweeney re issues for bankruptcy plan included in potential agreement - retention of jurisdiction, appointment of trustee upon submission of default affidavit, etc. [.20].	Fees	2.20	0.00	895.00	1,969.00

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06/12/2023	Klestadt, Tracy	11310.005/ HBL SNF LLC Landlord Litigation Reviewing latest term sheet changes from Messrs. Nicholson then from Mr. Zafrin, e-mails and calls with Mr. Zafrin, Mr. Jozefovic and Mr. Smith thereon [1.0] and two conference calls with Messrs. Zafrin, Fensterman, Nicholson and Smith thereon [1.0].	Fees	2.00	0.00	895.00	1,790.00
06/13/2023	Klestadt, Tracy	11310.005/ HBL SNF LLC Landlord Litigation Reviewing latest turn of term sheet for preferred equity component of purchase transaction from Mr. Nicholson and calls with Mr. Zafrin and Mr. Giardino thereon [.50], then conference call with Messrs. Zafrin, Nicholson and Fensterman thereon and follow up call with Mr. Zafrin and e-mails [1.0], further e-mails re term sheet revision, rescheduling of 	Fees	2.00	0.00	895.00	1,790.00
06/14/2023	Klestadt, Tracy	11310.005/ HBL SNF LLC Landlord Litigation E-mails from Mr. Nicholson and Mr. Zafrin, then call with Messrs. Giardino and Fensterman re final revisions to term sheet and confirmation hearing timing [.40]; call with Mr. Zafrin, then Mr. Jozefovic, and e-mail forwarding final version of term sheet for execution [.50].	Fees	0.90	0.00	895.00	805.50

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06/16/2023	Klestadt, Tracy	11310.005/ HBL SNF LLC Landlord Litigation E-mails with Mr. Fensterman, Mr. Nicholson, Mr. Zafrin, Mr. Jozefovic and call with Mr. Jozefovic re status of execution of term sheet and open issues.	Fees	0.50	0.00	895.00	447.50
06/19/2023	Klestadt, Tracy	11310.005/ HBL SNF LLC Landlord Litigation Call with Messrs. Jozefovic and Zafrin re logistics for call with investors regarding proposed term sheet with prior Landlord for preferred equity investment into purchasing entity [.30].	Fees	0.30	0.00	895.00	268.50
06/20/2023	Klestadt, Tracy	11310.005/ HBL SNF LLC Landlord Litigation Calls with Mr. Jozefovic re scheduled call with investors, then preparing for call [.70], call with proposed investor group re agreed term sheet with preferred equity as part of plan structure [.80]; follow-up call with Mr. Fensterman thereon [.20].	Fees	1.70	0.00	895.00	1,521.50
06/21/2023	Klestadt, Tracy	11310.005/ HBL SNF LLC Landlord Litigation Calls with Mr. Jozefovic, Mr. Zafrin re status of investor response to preferred equity proposal.	Fees	0.50	0.00	895.00	447.50

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06/22/2023	Klestadt, Tracy	11310.005/ HBL SNF LLC Landlord Litigation Calls with Mr. Fensterman, Mr. Zafrin, Mr. Jozefovic re status of investor approval of preferred equity structure.	Fees	0.40	0.00	895.00	358.00
06/23/2023	Klestadt, Tracy	11310.005/ HBL SNF LLC Landlord Litigation Calls with Mr. Zafrin, Mr. Jozefovic re status of investor approval of preferred equity position for purchase transaction.	Fees	0.30	0.00	895.00	268.50
06/27/2023	Klestadt, Tracy	11310.005/ HBL SNF LLC Landlord Litigation E-mails with Mr. Fensterman, calls with Mr. Jozefovic and Mr. Zafrin re status of approval of preferred equity position and logistics going forward.	Fees	0.40	0.00	895.00	358.00
06/30/2023	Klestadt, Tracy	11310.005/ HBL SNF LLC Landlord Litigation Several calls and e-mails with Mr. Zafrin, Mr. Jozefovic re status and execution of term sheet with preferred equity.	Fees	0.80	0.00	895.00	716.00
Matter Description (First Line): Landlord Litigation				19.10	0.00		17,094.50
Matter Description (First Line): Plan of Reorganization							
06/07/2023	Reilly, Christopher	11310.009/ HBL SNF LLC Plan of Reorganization Review of Settlement term sheet [.5].	Fees	0.50	0.00	525.00	262.50

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Date	Professional	Matter ID/Client Sort Matter Description Narrative	Component	Hours	Units	Price	Value
06/07/2023	Sweeney, Stephanie	11310.009/ HBL SNF LLC Plan of Reorganization Reviewing emails re: status of Plan negotiations, related emails with Mr. Klestadt.	Fees	0.40	0.00	675.00	270.00
06/08/2023	Reilly, Christopher	11310.009/ HBL SNF LLC Plan of Reorganization Review of draft settlement term sheet and discussions with Ms. Sweeney regarding same [.5]; review and update on plan in connection with same [1.7].	Fees	2.20	0.00	525.00	1,155.00
06/08/2023	Sweeney, Stephanie	11310.009/ HBL SNF LLC Plan of Reorganization Reviewing term sheet, discussing same with Mr. Reilly.	Fees	0.50	0.00	675.00	337.50
06/09/2023	Sweeney, Stephanie	11310.009/ HBL SNF LLC Plan of Reorganization Reviewing emails re: revised term sheet, reviewing revised term sheet [1.2]; call with Mr. Klestadt [.5]; outlining plan revisions [.9].	Fees	2.60	0.00	675.00	1,755.00
06/12/2023	Sweeney, Stephanie	11310.009/ HBL SNF LLC Plan of Reorganization Discussing plan revisions with Mr. Reilly, reviewing emails from Mr. Klestadt and Term Sheet revisions.	Fees	0.60	0.00	675.00	405.00

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06/13/2023	Sweeney, Stephanie	11310.009/ HBL SNF LLC Plan of Reorganization Emails with Mr. Klestadt, call with Mr. Reilly, reviewing revised term sheet and related emails.	Fees	0.40	0.00	675.00	270.00
06/13/2023	Reilly, Christopher	11310.009/ HBL SNF LLC Plan of Reorganization Update of Amended Plan [2.0]; telephone conference with chambers regarding adjournment [.2]; telephone conference with Ms. Sweeney regarding settlement term sheet [.3].	Fees	2.50	0.00	525.00	1,312.50
06/26/2023	Sweeney, Stephanie	11310.009/ HBL SNF LLC Plan of Reorganization Emails with Mr. Reilly re: hearing.	Fees	0.10	0.00	675.00	67.50
06/30/2023	Sweeney, Stephanie	11310.009/ HBL SNF LLC Plan of Reorganization Reviewing emails re: term sheet execution.	Fees	0.20	0.00	675.00	135.00
06/30/2023	Reilly, Christopher	11310.009/ HBL SNF LLC Plan of Reorganization Review of executed term sheet and update of amended plan [3.0].	Fees	3.00	0.00	525.00	1,575.00
Matter Description (First Line): Plan of Reorganization				13.00	0.00		7,545.00

Matter Description (First Line): Retentions and Fees

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06/08/2023	Nocella, Stephanie	11310.004/ HBL SNF LLC Retentions and Fees Preparation, filing and transmittal of the monthly fee statement.	Fees	0.90	0.00	250.00	225.00
06/14/2023	Reilly, Christopher	11310.004/ HBL SNF LLC Retentions and Fees Review, finalization and filing of HMM May 2023 fee statement [.]	Fees	0.30	0.00	525.00	157.50
Matter Description (First Line): Retentions and Fees				1.20	0.00		382.50
Grand Total:				35.20	0.00		\$26,019.50